

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY  
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE  
COURT CALENDAR FOR JULY 8, 2025  
DEPARTMENT 30  
JUDICIAL OFFICER: VIRGINIA M GEORGE

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PROBATE EXAMINER NOTES-SUBJECT TO REVISION AFTER REVIEW BY  
THE JUDGE

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Counsel and parties are encouraged to appear remotely through Zoom videoconferencing,  
unless otherwise ordered by the Court. Department 30 is open for in person appearances.

Please note the following contact information for your reference:

**Zoom videoconferencing for Department 30, Judge George:**

<https://www.cc-courts.org/calendars/court-calendars.aspx>

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**IF YOU HAVE MATTERS IN BOTH**  
**DEPARTMENT 30 AND DEPARTMENT 38,**  
**PLEASE NOTIFY THE BAILIFFS**  
**THE MORNING OF YOUR APPEARANCE.**

**THANK YOU.**

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY  
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JUDICIAL OFFICER: VIRGINIA M GEORGE

**1A.**

9:00 AM

**MSP11-00970      MATTER OF THE HENDERLONG TRUST**

HEARING IN RE: THIRD ACCOUNT AND REPORT OF TRUSTEE AND PETITION FOR ITS SETTLEMENT  
(SURVIVOR'S TRUST) FILED ON 9/20/2024 BY WELLS FARGO TRUST

Need:

1. Appearances to report status, including mediation ordered 11-13-2024
2. Proof of mailing Judicial Council Form Notice of Hearing to Elizabeth Soloway and atty. Oliver Bray or waivers of notice. PrC § 17203
3. Statement regarding bond per LR 7.111(b).
4. Proposed Order

Notes: Notice of Unconditional Settlement of Entire Case filed 03/04/2025

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY  
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE  
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JUDICIAL OFFICER: VIRGINIA M GEORGE

**1B.**

9:00 AM

**MSP11-00970      MATTER OF THE HENDERLONG TRUST**

HEARING IN RE: THIRD ACCOUNT AND REPORT OF TRUSTEE AND PETITION FOR ITS SETTLEMENT  
(MARITAL TRUST) FILED 9/20/24 BY WELLS FARGO BANK

**Need:**

1. Appearances to report status, including mediation ordered 11-13-2024
2. Proof of mailing Judicial Council Form Notice of Hearing to Elizabeth Soloway and atty. Oliver Bray or waivers of notice. PrC § 17203
3. Verified declaration by petitioner to clarify discrepancy between Summary of Account at page 5 and Summary of Account attached to petition as to 2017-2018 account period
4. Statement regarding bond per LR 7.111(b).
5. Proposed Order

**Notes:**

- a. Supplement filed 12-17-2024.
- b. Notice of Unconditional Settlement of Entire Case filed 03/04/2025

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JUDICIAL OFFICER: VIRGINIA M GEORGE

**1C.**

9:00 AM

**MSP11-00970      MATTER OF THE HENDERLONG TRUST**

HEARING IN RE: THIRD ACCOUNT AND REPORT OF TRUSTEE AND PETITION FOR ITS SETTLEMENT  
(EXEMPTION TRUST) FILED ON 9/20/24 BY WELLS FARGO

Need:

1. Appearances to report status, including mediation ordered 11-13-2024
2. Proof of mailing Judicial Council Form Notice of Hearing to Elizabeth Soloway and atty. Oliver Bray or waivers of notice. PrC § 17203
3. Verified declaration by petitioner to clarify account period for 2018 account. Summary of Account at page 6 states 6-1-2018 to 12-31-2021; however, Summary of Account attached to petition reflects 6-1-2018 through 12-31-2023.
4. Statement regarding bond per LR 7.111(b).
5. Proposed Order

Notes: Notice of Unconditional Settlement of Entire Case filed 03/04/2025

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JUDICIAL OFFICER: VIRGINIA M GEORGE

**1D.**

9:00 AM

**MSP11-00970**

**MATTER OF THE HENDERLONG TRUST**

HEARING ON PETITION IN RE: FOR BREACH OF TRUST, BREACH OF FIDUCIARY DUTY, AND  
SURCHARGE AND FOR INSTRUCTIONS PURSUANT TO PROBATE CODE 17200 FILED ON 1/31/2024 BY  
KARLA HENDERLONG - RETURN FROM BRESLIN MEDIATION

Drop. Court approved request for dismissal filed 03/10/2025

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY  
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JUDICIAL OFFICER: VIRGINIA M GEORGE

**1E.**

9:00 AM

**MSP11-00970      MATTER OF THE HENDERLONG TRUST**

HEARING ON PETITION IN RE: FOR APPROVAL OF FINAL DISTRIBUTION FILED 03/07/23 BY WELLS  
FARGO BANK - RETURN FROM BRESLIN MEDIATION

Need appearances to report status, including mediation ordered 11-13-2024

Notes:

- a. Opposition filed by Karla Henderlong 6-26-2023.
- b. Notice of Unconditional Settlement of Entire Case filed 03/04/2025

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY  
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6.  
9:00 AM

**MSP18-01909      ESTATE OF MAXINE THELMA SCHEFFERS**

HEARING IN RE: FIRST AND FINAL REPORT; PETITION FOR ALLOWANCE OF STATUTORY  
COMPENSATION; FINAL DISTRIBUTION FILED ON 02/13/25 BY STANLEY EUGENE SCHEFFERS

**Need:**

1. Verified declaration to list the names and current addresses of all persons entitled to notice, so that the Court can confirm mailing was to correct addresses.
2. Proof of mailing to anyone added by verified declaration, not already served
3. Verified declaration by petitioner to specify whether all charges for legal advertising, bond premiums, probate referee's services and costs of administration have been paid. LR 7.317
4. Declaration to state need for reserve in excess of \$2,000.00.

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<b>7.</b> 9:00 AM	<b>MSP21-01640     THE RICHARD TERRY &amp; JOAN A TERRY FAMILY TRUST</b> HEARING IN RE: PETITION FOR APPROVAL OF FIRST ACCOUNT AND REPORT, SECOND ACCOUNT AND REPORT, THIRD ACCOUNT AND REPORT, APPROVAL OF TRUSTEE'S AND ATTORNEY'S FEES AND REIMBURSEMENT OF COSTS AND APPROVAL OF FINAL DISTRIBUTION FILED ON 1/6/2025 BY LOREN EMMANUEL  Need: 1. Appearances to report status, including meet and confer  Notes: a. Objection file 06/11/25 by Tracy Terry
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SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY  
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**8.** **P22-01532** **ESTATE OF: ANNELIESE TRYBULL**  
9:00 AM HEARING ON PETITION IN RE: FIRST AND FINAL ACCOUNT AND REPORT OF EXECUTOR JEFFREY J. TRYBULL AND PETITION FOR ITS SETTLEMENT FILED ON 6/17/2024 BY JEFFREY J. TRYBULL

Need:

1. Appearances to report status, including meet and confer
2. Verified declaration by petitioner to show that notice of administration was given to the Franchise Tax Board. PrC § 9202(c)(1)
3. Compliance with CRC 7.250 regarding any acts taken under IAEA w/notice of proposed action. (Specifics needed or statement that no actions were taken)
4. Waiver of Accounting by Gregory Trybull or Accounting that complies with PrC § 1060 *et seq.*
5. Revised, proposed Order as needed in resolution of above

Notes:

- a. Petition at ¶ 27 states that the sole heirs of the decedent are Jeffrey J. Trybull and Gregory G. Trybull. The will, however, states that all property is to be given to the trustee of the Trybull Family Trust.
- b. It appears a Corrected Inventory and Appraisal should be filed in light of Charles Schwab distribution of IRA directly to beneficiaries, as indicated in Declaration filed 12-5-2024.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY  
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**9A. P22-01850 MATTER OF: THE RAYMOND E. DOUGLASS REVOCABLE TRUST DATED  
DECEMBER 6, 2018**

9:00 AM HEARING ON PETITION IN RE: PETITION FOR BREACH OF FIDUCIARY DUTY, COMPEL AN  
ACCOUNTING; RECLAIM PROPERTY OF DECEDENT'S ESTATE OR TRUST; DOUBLE DAMAGES; AWARD  
PAYMENT OF PETITIONER'S ATTORNEY'S FEES FILED ON 7/23/2024 BY JENNIFER DOUGLASS AND  
CHRISTOPHER DOUGLASS

Need:

1. Appearances to report status, including mediation ordered 8-20-2024
2. Proof of service in the manner provided in CCP § 415.10 (30 days personal service) or CCP § 415.30 (30 days proof of mailing with Notice and Acknowledgment of Receipt) on each person having title to or possession of, the property. PrC § 851(a)(2)
3. Proof of mailing to Ashley Douglass Mellies at address in petition. Proof of Service attached to Notice filed 9-5-2024 reflects mailing to her at an address other than that listed in petition.
4. Evidence of written demand for accounting as required by PrC §4541
5. Proposed Order

Note: Response filed by Gwendalyn Douglass 8-19-2024.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY  
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JUDICIAL OFFICER: VIRGINIA M GEORGE

**9B. P22-01850 MATTER OF: THE RAYMOND E. DOUGLASS REVOCABLE TRUST DATED  
DECEMBER 6, 2018**

9:00 AM HEARING ON PETITION IN RE: TO REMEDY BREACH OF TRUST; TO COMPEL ACCOUNTING;  
SUSPEND/REMOVE TRUSTEE; PAYMENTS OF FEES; REDUCE COMPENSATION, FILED 11/10/22 BY  
JENNIFER & CHRISTOPHER DOUGLASS

Superseded by Line 9A.

Need:

1. Appearances to report status, including mediation ordered 8-20-2024
2. Verified declaration in support of attorney fees

Note: Objection filed by Gwendalyn Douglas 02/16/23.

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JUDICIAL OFFICER: VIRGINIA M GEORGE

**11.**

9:00 AM

**P23-00733**

**ESTATE OF: MARIA GARCIA SERPA**

HEARING IN RE: FIRST AND FINAL REPORT OF STATUS OF ADMINISTRATION AND PETITION FOR SETTLEMENT, AND FOR FINAL DISTRIBUTION FILED ON 2/12/2025 BY HELIO GARCIA SERPA

Need:

1. Proof of mailing to all heirs

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY  
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**12.**

9:00 AM

**P24-00693**

**ESTATE OF: PATRICIA TALLMAN**

HEARING IN RE: FIRST AND FINAL REPORT OF ADMINISTRATOR ON WAIVER OF ACCOUNT AND PETITION FOR ALLOWANCE OF STATUTORY COMPENSATION TO ATTORNEY; FOR REIMBURSEMENT OF COSTS ADVANCED; AND FOR FINAL DISTRIBUTION FILED ON 2/12/2025 BY JACK TALLMAN

Need:

1. Appearances
2. Verified declaration by petitioner to show revised calculation of statutory fee base as required by CRC § 7.705. Specifically, must state any loss on sale as relates to maximum statutory fees allowable.
3. Verified declaration with revised plan of distribution, as needed per above
4. Revised Proposed Order, as needed per above

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY  
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JUDICIAL OFFICER: VIRGINIA M GEORGE

**13.**

9:00 AM

**P24-01180**

**ESTATE OF: BRET BALLINGER**

HEARING IN RE: FIRST AND FINAL REPORT OF PERSONAL REPRESENTATIVE AND PETITION FOR FINAL DISTRIBUTION ON WAIVER OF ACCOUNT; FOR PAYMENT OF STATUTORY COMPENSATION FOR ORDINARY SERVICES TO ATTORNEY FOR PERSONAL REPRESENTATIVE; AND FOR REIMBURSEMENT OF COSTS ADVANCED FILED ON 2/12/2025 BY DAMON SANTORI

Petition Approved  
Proposed Order Submitted  
No Appearance Required

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<b>14A.</b> 9:00 AM	<b>P24-01665</b> HEARING IN RE: MOTION FOR ORDER TO EXPUNGE NOTICE OF PENDENCY OF ACTION FILED ON 3-27-25 BY LIBBY MARCIA LEVY	<b>MATTER OF: THE JON VIANU REVOCABLE LIVING TRUST, DATED APRIL 13, 2023.</b>
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Need appearances

Notes:

Withdrawal of Notice of Pendency of Action filed 06/02/25

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY  
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JUDICIAL OFFICER: VIRGINIA M GEORGE

<b>14B.</b> 9:00 AM	<b>P24-01665</b> HEARING IN RE: PETITION FOR ORDER INVALIDING TRUST FILED BY DANA VIANU, IAN VIANU AND RON VIANU ON 9/18/24	<b>MATTER OF: THE JON VIANU REVOCABLE LIVING TRUST, DATED APRIL 13, 2023.</b>
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Drop. Court approved Request for Dismissal filed 06/11/25



SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY  
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JUDICIAL OFFICER: VIRGINIA M GEORGE

**16.**

**P25-00607**

**ESTATE OF: JOHN MOUNTJOY, JR.**

9:00 AM

HEARING IN RE: SPOUSAL PROPERTY PETITION FILED ON 04/07/25 BY JENNIFER MOUNTJOY

Petition Approved  
Proposed Order Submitted  
No Appearance Required

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY  
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**17.**

9:31 AM

**P24-02014**

**GUARDIANSHIP OF: BEATRIX PARKER**

HEARING IN RE: PETITION FOR APPOINTMENT OF GUARDIAN OF THE ESTATE FILED ON 11/08/24 BY  
MARGERY ANN FAIRCHILD - STATUS OF FUNDS IN BLOCKED ACCOUNT

Need:

1. Appearances to report status of blocked account
2. Acknowledgment of Receipt of Order and Funds for Deposit in Blocked Account, form MC-356, signed by financial institution

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY  
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**18.**

10:30 AM

**P22-01832**

**GUARDIANSHIP OF: KYLOH JOHNSON**

HEARING ON PETITION IN RE: FOR TERMINATION OF GUARDIANSHIP FILED ON 10/21/24 BY JATIA HARVEY - TRIAL SETTING

Petitioner, mother, still must do the following:

1. Appear at the hearing to report status, including mediation ordered 11-18-2024
2. File a verified declaration to complete Item # 9 (current addresses of 2<sup>nd</sup> degree relatives) so court can confirm mailing

Notes:

- a. Letters of Guardianship issued to maternal grandmother Claudia Leverett 06/09/2023.
- b. Order denying Ex Parte Petition to Suspend Guardianship filed 10-29-2024.
- c. Objection of Claudia Leverett filed 11-18-2024.
- d. Motion suggesting family therapy filed by Jatia Harvey, set 10/17/25, 9:30am